

# Yara International ASA



## Consensus estimates 2Q 25

May 16, 2025

Next report - July 18, 2025 (08.00 - CEST)

Average target price

375

BUY 6

Contributors

11

HOLD 4

SELL 1

	Format	Current Quarter (2Q 25)					Current Year (2025)					Current Year + 1 (2026)					Current Year + 2 (2027)				
		Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	3,836	3,760	4,310	3,586	11	15,061	15,154	15,696	14,483	11	15,077	15,048	16,639	13,956	11	15,288	15,349	17,135	14,172	11
Operating income/(loss)	MUSD	312	332	376	141	10	1,253	1,238	1,472	1,156	10	1,263	1,282	1,499	785	10	1,273	1,294	1,474	749	10
<b>EBITDA</b>	MUSD	<b>564</b>	<b>599</b>	<b>675</b>	<b>268</b>	<b>11</b>	<b>2,269</b>	<b>2,361</b>	<b>2,531</b>	<b>1,213</b>	<b>11</b>	<b>2,359</b>	<b>2,468</b>	<b>2,747</b>	<b>1,343</b>	<b>11</b>	<b>2,381</b>	<b>2,494</b>	<b>2,791</b>	<b>1,474</b>	<b>11</b>
Income/(loss) before tax	MUSD	274	306	386	-52	11	1,172	1,206	1,437	889	11	1,114	1,119	1,392	599	11	1,136	1,156	1,395	546	11
<b>Net income/(loss)</b>	MUSD	<b>208</b>	<b>238</b>	<b>298</b>	<b>-39</b>	<b>11</b>	<b>912</b>	<b>905</b>	<b>1,108</b>	<b>679</b>	<b>11</b>	<b>872</b>	<b>848</b>	<b>1,121</b>	<b>428</b>	<b>11</b>	<b>890</b>	<b>901</b>	<b>1,161</b>	<b>390</b>	<b>11</b>
<b>EBITDA ex. SI</b>	MUSD	<b>617</b>	<b>603</b>	<b>700</b>	<b>497</b>	<b>11</b>	<b>2,482</b>	<b>2,451</b>	<b>2,633</b>	<b>2,358</b>	<b>11</b>	<b>2,481</b>	<b>2,497</b>	<b>2,747</b>	<b>1,921</b>	<b>11</b>	<b>2,506</b>	<b>2,535</b>	<b>2,794</b>	<b>1,896</b>	<b>11</b>
EPS	USD	0.76	0.87	1.09	-0.15	11	3.36	3.55	4.35	0.82	11	3.18	3.32	4.40	0.84	11	3.23	3.48	4.56	0.75	11
<b>EPS ex. Currency and SI</b>	USD	<b>0.84</b>	<b>0.87</b>	<b>1.08</b>	<b>0.42</b>	<b>11</b>	<b>3.31</b>	<b>3.71</b>	<b>3.92</b>	<b>0.90</b>	<b>11</b>	<b>3.21</b>	<b>3.37</b>	<b>4.61</b>	<b>0.84</b>	<b>11</b>	<b>3.26</b>	<b>3.48</b>	<b>4.80</b>	<b>0.75</b>	<b>11</b>
DPS	NOK	1	0	5	0	10	15	18	25	2	10	17	19	36	2	10	17	20	36	2	10
DPS	USD	0.1	0.0	0.5	0.0	10	1.5	1.7	2.0	0.5	10	1.7	1.8	3.0	0.5	10	1.7	1.8	3.0	0.5	10

### Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts while the "Low" figure represents the lowest figure provided by participating analysts.

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The provided figures represent the analyst estimates at the time of the publication of the consensus on yara.com. Any changes from that date are not reflected in the provided figures.

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