

Yara International ASA



Consensus estimates 3Q 25

August 22, 2025

Next report - October 17, 2025 (08.00 - CEST)

Average target price

392

BUY **5**

Contributors

11

HOLD **3**

SELL **3**

	Format	Current Quarter (3Q 25)					Current Year (2025)					Current Year + 1 (2026)					Current Year + 2 (2027)				
		Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	4,122	4,092	4,477	3,750	10	15,499	15,608	15,937	14,860	11	15,131	15,307	16,718	13,151	11	15,264	15,333	18,047	12,858	11
Operating income/(loss)	MUSD	444	450	502	350	11	1,445	1,426	1,607	1,189	11	1,381	1,459	1,608	860	11	1,339	1,444	1,837	793	11
EBITDA	MUSD	736	746	799	632	10	2,531	2,556	2,668	2,281	9	2,565	2,584	2,860	2,002	11	2,553	2,610	3,149	1,946	11
Income/(loss) before tax	MUSD	411	424	465	315	11	1,572	1,621	1,846	1,187	11	1,234	1,320	1,477	707	11	1,201	1,269	1,632	639	11
Net Income/(loss)	MUSD	311	327	353	237	11	1,169	1,213	1,386	965	11	931	993	1,108	505	11	905	963	1,203	457	11
EBITDA ex. SI	MUSD	743	745	809	665	11	2,639	2,655	2,775	2,418	11	2,570	2,584	2,860	2,002	11	2,559	2,610	3,149	1,946	11
EPS	USD	1.22	1.28	1.39	0.93	11	4.69	4.81	5.49	3.34	11	3.66	3.90	4.38	1.98	11	3.55	3.78	4.72	1.79	11
EPS ex. Currency and SI	USD	1.22	1.24	1.39	0.98	11	4.16	4.07	5.09	3.67	11	3.70	3.89	4.49	1.98	11	3.59	3.88	4.75	1.79	11
DPS	NOK	0	0	0	0	10	17	19	26	5	10	17	16	33	5	10	17	17	33	5	10
DPS	USD	0.0	0.0	0.0	0.0	10	1.6	1.8	2.5	0.5	10	1.6	1.6	2.8	0.5	10	1.6	1.6	2.8	0.5	10

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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