

Yara International ASA



Consensus estimates 3Q 25

October 09, 2025

Next report - October 17, 2025 (08.00 - CEST)

Average target price

371

BUY **4**

Contributors

15

HOLD **6**

SELL **5**

	Format	Current Quarter (3Q 25)					Current Year (2025)					Current Year + 1 (2026)					Current Year + 2 (2027)				
		Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	4,182	4,226	4,813	3,729	15	15,591	15,627	16,652	14,845	15	15,352	15,307	16,723	14,294	15	15,460	15,329	18,047	13,694	15
Operating income/(loss)	MUSD	483	496	539	421	15	1,492	1,495	1,664	1,360	15	1,364	1,378	1,789	865	15	1,280	1,283	1,837	812	15
EBITDA	MUSD	775	783	836	683	14	2,622	2,641	2,754	2,366	14	2,546	2,530	2,976	2,007	15	2,482	2,454	3,149	1,895	15
Income/(loss) before tax	MUSD	451	451	561	373	15	1,670	1,693	1,942	1,342	14	1,221	1,216	1,697	712	14	1,156	1,169	1,729	659	14
Net income/(loss)	MUSD	344	341	438	279	15	1,274	1,287	1,488	1,006	14	930	934	1,273	508	14	879	901	1,297	471	14
EBITDA ex. SI	MUSD	781	797	846	716	15	2,714	2,718	2,831	2,574	14	2,550	2,539	2,976	2,007	15	2,486	2,454	3,149	1,895	15
EPS	USD	1.35	1.34	1.70	1.09	15	4.94	5.06	5.80	3.84	15	3.68	3.73	5.00	2.00	15	3.47	3.55	5.09	1.85	15
EPS ex. Currency and SI	USD	1.35	1.39	1.49	0.98	14	4.30	4.30	5.33	3.67	15	3.71	3.73	5.00	2.00	15	3.50	3.55	5.09	1.85	15
DPS	NOK	0	0	0	0	13	15	17	26	2	14	15	15	27	2	14	15	15	27	2	14
DPS	USD	0.0	0.0	0.0	0.0	13	3.1	1.9	21.4	0.5	14	2.8	1.6	18.6	0.5	14	2.8	1.6	18.7	0.5	14

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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